

# The Special Investigations Unit

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Lawrence J. Hamilton CIP, FCLS  
Qualified Manager/Owner  
CA PI License # 16367



## Intake/Assignment Sheet

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*Date* *Client Name / Address*

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Click or tap to enter a date.

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*Case Type* *Additional Notes*

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Click Here and Select

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Click Here and Select

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Click Here and Select

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### *Client Claims/Case Information*

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Client's Case Number:

Court Jurisdiction:

Date of Injury/Incident:

Court Case #:

Case Title:

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### *Subject*

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Name:

Also Known As (AKA)

Address:

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Home Phone:

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Additional Phones:

Cell:

Work:

Other:

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Prior Address:

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Insured:

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SSN:

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San Diego County: 1286 University Avenue, Ste. #715, San Diego, CA 92103-3312  
Riverside County: 39520 Murrieta Hot Springs Road, #219-209, Murrieta, CA 92563-7714  
Off: (619) 251-7898 • Fax: (619) 270-2578



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### *Description*

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Race:

Date of Birth:

Height:

Weight:

Hair Color:

Eye Color:

Distinctive Features:

Other/SMT:

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### *Employment*

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Occupation:

Employer:

Employer's Address:

Employer's Phone:

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### *Vehicles*

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Vehicle #1:

Vehicle #2:

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### *Additional Notes*

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Assigned:

Client

Database:

Notes

*Please provide as much additional information about the subject as possible (e.g., where the subject may go, significant/important dates/times, etc.):*

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